JOIN US FOR NATIONAL SLAM THE SCAM DAY – MARCH 5TH!

We're proud to support the Social Security Office for **Slam the Scam Day** during **National Consumer Protection Week**.

They along with the Federal Trade Commission have provided excellent resources and expert guidance to help individuals recognize, prevent, and report scams. We encourage everyone to take advantage of these tools below and stay informed.

Slam the Scam!

1. Learn about common tactics and how to recognize the signs. For example:
   - An unexpected problem or offer of a prize or government benefit increase.
   - Pressure to act immediately.
   - Request for unusual payments like cryptocurrency, gift cards, gold bars, cash, or wire transfers, even with the promise of keeping your money safe.
2. Spread the word. Visit for more information that could help you and others stay safe.
3. Report suspicious activity. Report Social Security-related issues to SSA OIG () and other concerns to the FTC ().

#SlamtheScam

INFLATION-ADJUSTED TAX PROVISIONS: 2026 UPDATES

Discover the latest inflation-adjusted tax changes for the 2026 tax year, driven by the One, Big, Beautiful Bill Act (OBBBA). From standard deduction hikes and modified marginal tax rate thresholds to expanded credits for adoption and employer-provided childcare, these updates can significantly influence your financial planning. Delve into how these modifications could impact your taxes and optimize your strategy for the upcoming year.

GETTING MORE FROM EVERY DOLLAR: PRE-TAX ARBITRAGE FOR BUSINESS OWNERS

Unlock the power of pre-tax spending to optimize your financial strategy and significantly reduce tax burdens. Discover how strategic spending can transform everyday expenses into effective wealth-building tools through educational assistance programs, healthcare accounts, and charitable giving policies. Learn how high-earning individuals and businesses can deploy these tactics to preserve more income and enhance future growth.

WHY ADDING CHILDREN TO YOUR BANK ACCOUNT OR HOME DEED COULD BE A BAD IDEA

Adding your kids to your bank account or home deed can create a host of legal, financial, and tax issues that can leave you and your loved ones vulnerable to significant risks and losses. Learn about the issues and alternative solutions to help you achieve your estate planning goals.