

TERI CHAPKOSKY

While Teri started her career as a traditional accountant, she transformed into her current role to provide accounting software consultation to clients. Her primary function now is to assist our clients with managing their accounting systems and software needs. Her accounting systems consulting services include a wide range of assistance to bookkeepers, or whoever is in-charge of the books, from posting journal entries to teaching "Monthly Reconciliations'" with an emphasis on using their software efficiently. Her Accounting Software consulting services include product selection, training & software support. Teri has extensive experience with Sage 300 (Formally Timberline), Foundation and QuickBooks accounting software (Desktop and Online), as well as many other types of accounting software. Throughout her career, Teri has assisted clients in a variety of industries with their accounting needs. Her experience in public accounting brings added value to clients which many IT professionals do not provide.

Role in Firm: Accountant/Consultant

Phone: 518-456-6663

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Joined In:

1995

Education:

Bachelors of Science in Accounting, The State University of New York at Plattsburgh

Credentials

Professional Affiliations

Community Involvement

Just for Fun

Teri actively participates in local sports and school organizations with her daughters