

## KATHLEEN F. O'NEIL

Kathy started at Teal, Becker & Chiaramonte over 35 years ago. As one of TBC's few employees in the late 1970s, Kathy pursued her accounting degree at Siena College and today she is one of the lead partners of both the Not-for-Profit Group and the Employee Benefit Plans Group.

Her areas of concentration, in addition to managing audits and addressing compliance issues for employee benefit plans and not-for-profit organizations, includes providing management advisory services to personal service organizations and tax guidance to individuals. She specializes in working with Labor Unions and multi-employer plan audits. Kathy offers guidance and training to staff in the area of accounting and auditing standards, which apply directly to various engagements.

**Role in Firm:** Consultant

**Phone:** 518-456-6663 x118

**Contact:** [kfoneil@tbccpa.com](mailto:kfoneil@tbccpa.com)

Joined In:

1974

Education:

- Bachelor of Business Administration, Siena College
- Associates Degree, State University of New York at Cobleskill

Credentials

- Licensed Certified Public Accountant (CPA)

## Professional Affiliations

- AICPA Employee Benefit Plan Audit Quality Center
- American Institute of Certified Public Accountants (AICPA)
- CPAmerica Inc.
- Empire State Society of Association Executives (ESSAE)
- International Foundation of Employee Benefit Plans
- Southern Saratoga Chamber of Commerce

## Community Involvement

- Southern Saratoga Chamber of Commerce Chamber Angels, Treasurer

## Just for Fun

- Kathy spearheads the Firm's annual Adopt-A-Family program to help needy children receive gifts around the holidays.
  - A fan of most sports, her office radio is usually tuned into ESPN all day.
  - She braves for garage sales and is devoted to recycling efforts.
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